

Stock Transfer Form



In order to complete your donation, the following steps must be taken:

- a) Complete this form and send it to your broker/brokerage firm to authorize them to initiate the transfer.
- b) Either you or your broker should fax or email a copy of the completed form to Beth Proven, VP Development at (204) 956-4271 or bproven@wso.mb.ca so that we can oversee that the transfer happens smoothly.
- c) Please ensure a copy of this form is also sent to Lyn Stienstra, VP Finance at lyn@wso.mb.ca.

RE: Letter of Release for a Securities Transfer to the Winnipeg Symphony Orchestra

Please accept this letter as instructions to transfer the following securities:

_____ (number or dollar amount of shares) _____ (name of shares)

from my account number _____ to the Winnipeg Symphony Orchestra at the brokerage listed below. It is important that this transfer is completed no later than _____(date).

Donor's Signature: _____

Donor's Broker or Brokerage Firm Contact Information:

Name: _____

Address: _____

Phone: _____ Email: _____

Donor's Contact Information:

Name: _____

Address: _____

Phone: _____ Email: _____

WSO Corporate Trading Account:
 Scotia McLeod
 40 King Street West
 Scotia Plaza
 PO Box 4085, Station A
 Toronto ON M5W 2X6

Account Name: Winnipeg Symphony Orchestra
 Account # 500-11584-18
 FINS#T085 / DTC#5011

cc. Send transfer form to both the WSO and to Scotia McLeod, attention Geoff Renouf and a send a copy to Teresa Keller

Geoff Renouf
 Ste. 501 – 200 Portage Avenue
 Winnipeg MB R3C 3X2
 Phone: (204) 946-9225
 Via fax: (204) 946-9236
Geoff.Renouf@scotiawealth.com

Teresa Keller
 Ste. 501 – 200 Portage Avenue
 Winnipeg MB R3C 3X2
 Phone: (204) 946-9259
 Via fax: (204) 946-9236
Teresa.keller@scotiamcleod.com

Beth Proven, VP Development

Winnipeg Symphony Orchestra 2110- One Lombard Place, Winnipeg, MB R3B 0X3

Tel: (204) 949-3989 or bproven@wso.mb.ca

Charitable Registration Number: 10526 0673 RR0001